



Announcement Summary

Entity name

AVITA MEDICAL INC.

Announcement Type

New announcement

Date of this announcement

Thursday September 23, 2021

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
AVHAE	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	57,500	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	16/09/2021

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

AVITA MEDICAL INC.

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

058466523

1.3 ASX issuer code

AVH

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

23/9/2021



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

AVHAE : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Unquoted +equity securities that have ceased

Number of securities that have ceased

57,500

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

16/9/2021

Is the entity paying any consideration for the cessation?

☒ No

Any other information the entity wishes to notify to ASX about the cessation?

N/A



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Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AVH : CHESS DEPOSITARY INTERESTS 5:1	68,912,955

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AVHAE : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	105,277,000
AVHAAH : OPTION EXPIRING VARIOUS DATES EX USD19.13	25,000
AVHAT : RESTRICTED STOCK UNITS	7,126,000
AVHAY : COMMON STOCK	11,166,281
AVHAAC : OPTION EXPIRING VARIOUS DATES EX USD21.93	106,400
AVHAAD : OPTION EXPIRING VARIOUS DATES EX USD22.25	41,500
AVHAZ : 5:1 CDI EQUIVALENT TO AVHAY	55,831,405
AVHAAE : OPTION EXPIRING VARIOUS DATES EX USD20.76	18,100
AVHAAA : RESTRICTED US STOCK UNITS	87,500
AVHAAF : OPTION EXPIRING VARIOUS DATES EX USD19.91	112,500
AVHAAG : OPTION EXPIRING VARIOUS DATES EX USD20.21	93,525
AVHAAB : OPTION EXPIRING VARIOUS DATES EX USD21.88	154,400
AVHAAI : OPTION EXPIRING VARIOUS DATES EX USD18.21	59,100



Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.

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